#### **Survey Data Collection Summary Report**

Data summary for the weeks of March 30th through April 20th. Results presented are an average of the four weeks of data collection.

1109

Total number of respondents with an average of **277** respondents per week.

71%

Percentage of North Carolina counties represented in the survey data.

**50** 

Number of healthcare specialties represented.

**79**%

of the medical practices surveyed are independently owned

More than 85% of the surveyed practices contain

1 DOCTORS OR FEWER

# TOP 3

concerns at this point in the response to the COVID-19 pandemic?



Financial Concerns



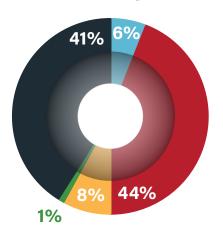
Patient \* Volumes



PPE Access

\*Note: patient volume edged out financial concerns in weeks 3 and 4.

### Is your practice currently open and seeing patients?



44% Yes but have reduced hours

**41%** Yes and expecting to stay open

8% Yes but considering reducing hours

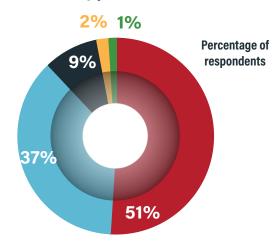
6 % res but considering reducing noun

6% No

1% Yes but considering closing

#### **Survey Question Reflections**

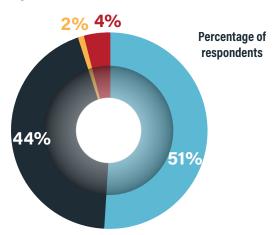
What does your patient volume look like today compared to your normal (pre-COVID-19) patient volume?



51% Decrease of 50% or more37% Decrease of 26% to 50%9% Decrease of 25% or less2% No change

1% Increase in patient volume

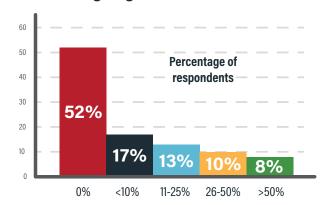
### Do you expect to have sufficient staffing to meet your needs for the next week?



51% Overstaffed due to appointment cancellations
44% Appropriately staffed
4% Understaffed due to increased patient demand
2% Understaffed due to staff absences

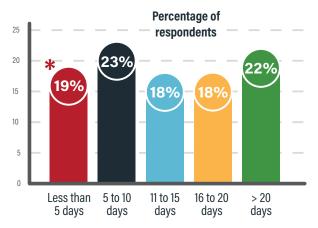
Thank you to all of our survey participants! You're helping us makes sure healthcare's voice is being heard in the North Carolina legislature!

## What % of your pre-COVID-19 staff have you laid-off or furloughed or anticipate laying-off or furloughing in the next two weeks?



Percentage of lay-offs, furloughs and potential furloughs

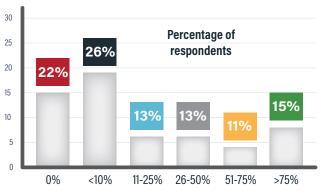
#### How many days of Personal Protective Equipment do you have remaining?



Number of days of PPE remaining

\*Practices reporting "Less than 5 days" of PPE remaining declined from 23% to 13% over the four weeks of the survey.

#### What % of the patients treated by your practice today were treated via telehealth?



Percent of patients treated through telehealth