

Sixteen Week Summary Report

Survey data summary for the weeks of March 30th through July 20th.

Survey User Demographics

74 **Total number of Urgent** Practice Data Survey

submissions.

Percentage of NC counties represented in the survey data.

Percentage of practices surveyed that are independently owned.

Top 5 Participating Counties:

Wake Mecklenburg

Catawba



Number of healthcare

specialties represented.

Percentage of practices surveyed that have 10 doctors or fewer.

Top 5 Participating Specialties:

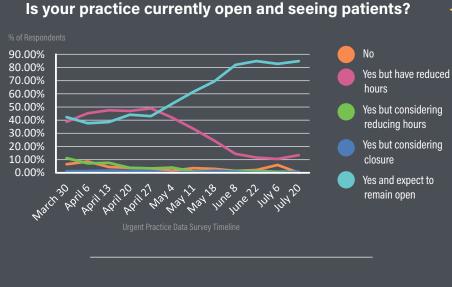
- Family Practice Pediatric Internal Medicine
- OB/GYN Multi-Specialty and

Sixteen Week Summary

2. 3. TOP 3 practice concerns in the response to the COVID-19 pandemic. Patient Volumes **Financial Concerns PPE** Access

METRICS ON THE MOVE: In recent weeks, two concerns, not in the top three, have been experiencing increased respondent selection: "Staffing" increased from 5% (week of June 22nd) to 15% (week of July 20th) and "Access to COVID Testing" increased from 4% (week of June 22nd) to 10% (week of July 20th).

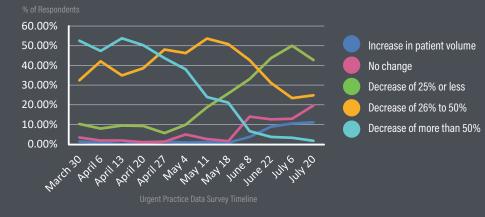
Urgent Practice Data Survey Sixteen Week Summary



METRICS ON THE MOVE:

"Yes but have reduced hours" has dropped from 39% of the respondents in the week of March 30th to 13% for the week of July 20th, while "Yes and expect to remain open" has risen from 42% of the respondents in the week of March 30th to 85% for the week of July 20th.

What does your patient volume look like compared to your normal (pre-COVID-19) patient volume?

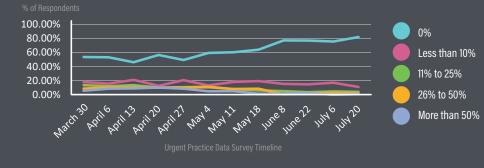


50%" in patient volume has steadily dropped from 53% in the week of March 30th to 2% in the week of July 20th, while a "Decrease of 25% or less" in patient volume has risen from 10% in the week of March 30th to 43% in the week of July 20th.

METRICS ON THE MOVE:

A "Decrease of more than

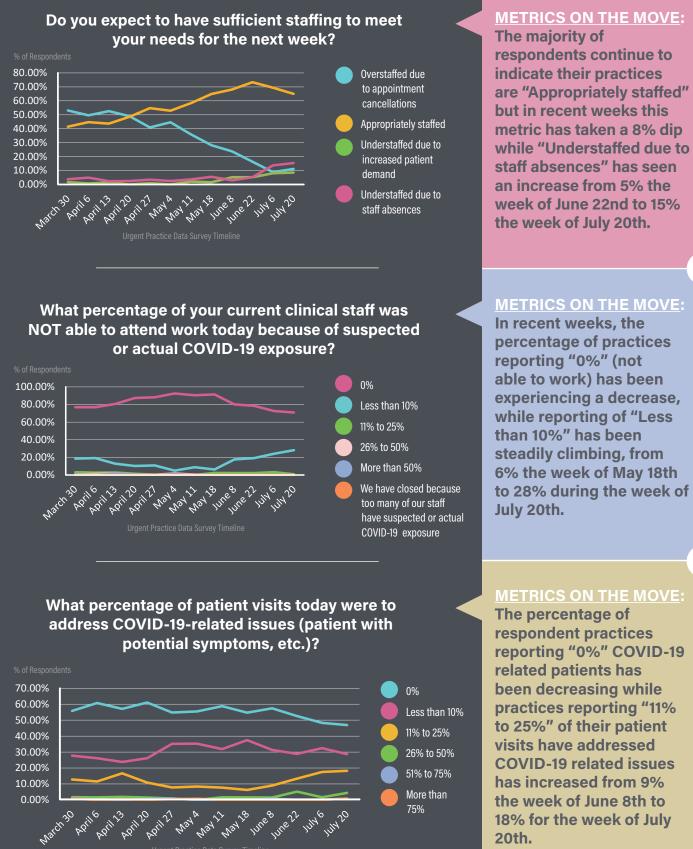
What percentage of your pre-COVID-19 staff in total have you already laid-off or furloughed or do you anticipate needing to lay-off or furlough in the next two weeks?



METRICS ON THE MOVE:

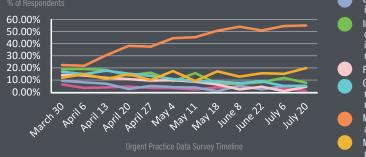
The percentage of practices experiencing some amount of lay-off or furlough has decreased over the course of the survey, with the percentage of practices reporting "0%" lay-off/ furlough climbing through the course of the survey to 82% for the week of July 20th.

Urgent Practice Data Survey Sixteen Week Summary



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What would be most helpful to you in implementing or improving the operation of telehealth in your practice?

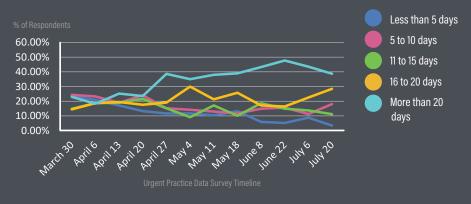


Information on "Plug & Play" hardware/software solutions Guidance on how to incorporate telehealth Information on how both commercial and public insurance payers are reimbursing for telehealth Proper coding for telehealth Greater clarity on reimbursement offered for non-COVID-19 telehealth visits My practice does not require assistance with telehealth My practice does not plan to use telehealth METRICS ON THE MOVE: The percentage of respondents reporting "My practice does not require assistance with telehealth" has steadily risen through the course of the survey, from 22% the week of March 30th to 45% the week May 11th to 55% the week of July 20th.

What percentage of the patients treated by your practice today were treated via telehealth?



Considering the needs of your entire practice, how many days of Personal Protective Equipment (PPE) do you have remaining?



METRICS ON THE MOVE:

The majority of respondents continue to report treating less than 10% of their patients via telehealth ("0" or "Less than 10%"). The percentage of respondents reporting "51% to 75%" and "More than 75%" both started at 12% the week of March 30th but have both dropped to 3% the week of July 20th.

METRICS ON THE MOVE:

The percentage of respondents reporting "More than 20 days" of PPE has climbed through the life of the survey but peaked at 48% the week of June 22nd and has trended downward since. The percentage of respondents indicating "Less than 5 days" of PPE has dropped from 23% (week of March 30th) to 3% (week of July 20th).